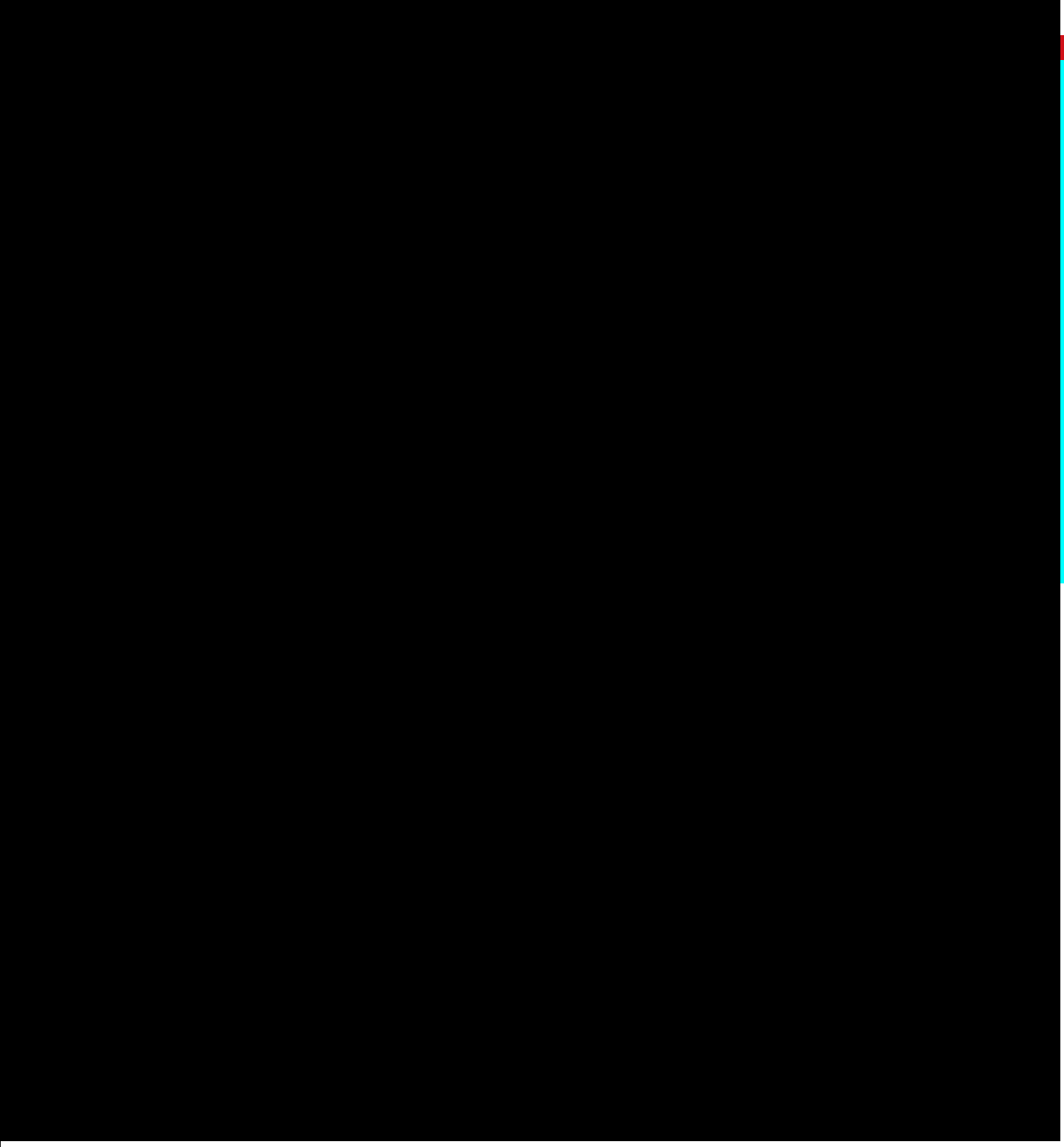


2.7.14 e u \ ] $ % K d S T 32
2.7.15 v w \ ] $ % K d S T 33
2.7.16 e x \ ] $ % K d S T 34
2.7.17 y z \ ] $ % K d S T 35
{ 3 + 4 | } 36

市场综述 summarize

2 J + 4 ~

Ø 2017 < 10 4 7 8 2 ? + 8 @ A % B C D E F G H 16 @ D I B C J K L 12.34 M N D E F O P 59.01% Q R 7 S T U % 1 @ D B C J K L 5.17 M N D V A % B C W 41.88% X Y Z U % 7 @ D B C J K L 7.17 M N D V A % B C W 58.12% Q

Ø 2017 < 10 4 7 8 2 ? + 15 @ A % [\ D E F] ^ 5 @ D I [\ J K L 11 M N D E F O P 56.14% D R 7 S T U % 6 @ D [\ J K L 0.15 M N D V A % [\ W 1.41% X _ Z U % 1 @ D [\ J K L 0.63 M N D V A % [\ W 5.71% X Y Z U % 8 @ D [\ J K L 10.22 M N D V A % [\ 92.89% Q

7 J + 4 ~

Ø 2017 < 10 4 7 8 2 ` ] B C a L 3654 b D E F O P 53.84% D c F O P 43.37% D J K L 39.82 M N D E F O P 57.04% D c F O P 40.19% Q 2017 < 10 4 _ d S T `] B C a e f g 7 h 100-120 N i 1698 b jk 80-90 N i 655 b jk 120-144 N i 555 b jk 90-100 N i 511 b jQ

Ø 2017 < 10 4 * 7 8 2 _ d S T W I B C a L 64607 b D E F l m 3.76% Q e f B C J K n L 100-120 N i 21605 b jk120-144 N i 11751 b jk90-100 N i 7538 b jQ e f B C o p L q r i 8617 b jk s t i 8019 b jk u v i 7561 b jQ

Ø w x 2017 < 10 4 31 y 7 8 2 _ d S T z a 62347 b D E F l m 2.81% Q z a { | J K n L 100-120 N i 20959 b jk120-144 N i 11332 b jk90-100 N i 7154 b jQ z a { | W o p L q r i 8379 b jk s t i 7843 b jk u v i 7295 b jQ

Ø 2017 < 10 4 7 8 2 _ d S T } ~ a L 2260 b D E F l m 80.22% D c F O P 72.22% Q e f • J K n L 100-120 N i 646 b jk 80-90 N i 445 b jk 120-144 N i 419 b jQ 2017 < 10 4 7 8 2 [\ a ! s W p " L # $ i 613 b jk u v i 266 b jk q r i 238 b jQ

Ø 2017 < 10 4 D 7 8 _ d S T [\ J K L 13.39 M % & D E F O P 13.24% D c F O P 81.34% X [\ ' (L 10.83) * D E F O P 20.56% D c F O P 80.16% X [\ + , L 8091 * / % & D E F O P 8.44% D c F l m 6.32% Q

Ø 2017 < 1-10 4 D 7 8 _ d S T - K [\ J K L 242.6 M % & D c F O P 73.38% X - K [\ ' (L 204.18) * D c F O P 68.23% X [\ + , L 8416 * / % & D c F l m 19.34% Q

市场资讯 information

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1. : ; < =

- . / 0 1 2 2017 < 1-9 4 * 3 . 4 % & 5 6 7 8 9 : ; < = > ? @ A D9 4 * D _ d 4 : ; J K 116006 M % B & D c F] C 10.3% D] D F 1-8 4 * E F 2.4 G H I J Q _ d 4 : ; (91904) * D] C 14.6% D] D E F 2.6 G H I J Q9 4 K D _ d 4 L ; J K 61140 M % B & D F 8 4 K G H 1212 M % B & Q
- . / 0 1 2 - M s N O 7 . P Q R [S T U D s N O . V W & I X i GDP j Y Z [> ? \ ] Q ^ . s N O GDP c F] C 6.8% D ! s N O . V W & I X 593288) * D c F] 6.9% Q ! s N O . V W & I X 593288) * D _ ` F , a 1 b D c F] C 6.9% D] D c l d < e % D F l < c f ^ g 0.2 G H I J Q

2. > ? @ A B

2.1 C D > E

- 10 4 9 y D h i - 5 j k l m W n o h p q 2 r s S 4 t u W v w (j k l m x) y @ A D z r U h { S W 4 | D } r ~ ~ + • U J K ! " h 5 % B & Q j k l m x # $ } r ~ ~ + • U J K ! " h 5 % B & D % } r ~ c c S ~ & ' (+) * k + * k , * - . o / 0 1 2 3 4 Y 5 6 < = W 7 8 Q r s S 4 C 9 : ; • < k = > k ? @ k A B k E C Y B J W t u 9 f k D D (E F G H k B I Y J f W W K L M Q
- 10 4 9 y D ? S N ; O ` > ? @ A D P < 8 4 * D 3 . Q z S 4 - K ' 1545) * D R S S 4 - K ' 1086) * D 6 T G ~ S 4 U V 817) * Q W w X P < 8 4 Y D 3 . S 4 - K ' Q z I (11.83 M) * D R S I (6.87 M) * X- 1 6 T S 4 - K ' G ~ S 4 U V 7.26 M) * DG ~ S 4 U V Z (4.36 M) * DG U [L 88% Q
- 10 4 11 y D . / 0 1 2 2 C \ ] ^ _ y i . . ` ` a b c $ W 6 M d l e A D P < 7 . P Q f g h f i t R j + k l (m U D 7 . P Q n 7 o p W q r j + s t D 3 < ` u v d + w p x J W ? y Q 4 % & z { C | } ~ h i • % ~ $ D d z Q
- 10 4 12 y D > ? 0 1 @ A D 2017 < 10 4 1 y-7 y D 3 . 25 G Z J 2 ` N _ d S T [\ J K L 131 M % B & Q W < c f 2016 < 10 4 1 y-7 y D 25 G 2 W [\ J K L 237 M % B & Q 1 b D P < R x U f S 4 [\ c F L 44% Q
- 7 . . A 8 ; 12 y 6 M W • D9 4 O D . A 8 ; ; 5 S T U % z ; c $ < = D 70 G | 7 2 9 J 2 q 2 Q . A 8 ; D S T U % C S + 1 { W D u K Q . A 8 e ; ` 2016 < 4 , k % , l { g W R 2 Q V 2013 < 1 4 1 y S T U % z ; c $ < = D Z J _ 5 Y k Y < = 9 z , V Q < = Q
- ? ; h 9 4 11 y - M W 8 4 * > ? @ A D P < ! 8 G 4 3 . x - ? h b c F] C 9.8% X 12 M) * Q c f 4 % & 414) D] D E F 3 G H I J D c f . + A % z] C 37.3% 2.7 M) Q
- 10 4 13 y D M i l k k ! k q k k [k B k q 8 G 2 H U r 4 D + 100 M ' - h D U I 650 I l ` r 4 ' Q Z V ~ D R U r s U W ; D F U W r 9 4 w ! " D + " h N # * k # W S 4 r s 2 3 Q
- 10 4 16 y D $. A 8 ; W @ A D9 4 O D . A ; ; 5 S T U % z ; c $ < = D 70 G | 7 2 9 J 2 q 2 Q . A ; e A D i W % & ' B C S T U % (g) [S 4 + | B F Q * l d < . A ; k S N ; + % J 2 ^ | B % & , D - . i B C / W 0 O 6 1 Q 2 3 6 1 J c D % i t + 4 o J 2 Q
- 10 4 17 y W p n 5 6 7 y 8 i 7 D p S 4 c t N 9 : : C ; H < = > D L ? r 4 7 W @ A D p ^ g B S 4 r s \ C D . % N 9 D E D F B e G N 9 W S 4 r s \ C % D c S 4 \ C 9 H & I J > ? K I L M ? N D S 4 r s \ C i B W - O w ^ # D W p q + O i 10 4 Y [P l 7 Q % Q
- 10 4 18 y D I R J S T % c U i V | 5 W 7 R z D X e 4 Y U S W k U W $ Z D ^ g N # e [B F k \ ] C k r ^ D c W S 4 ~ O D 3 [~ 5 S + 1 { Q

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o c 2 C _ _ ` a d i 2 d E 7 f b 5 Q 2 s c R J k 2 C d e W e A D f ^ | 1 O R B \ v B J W + | B F Q

² 10 4 30 y D i ! i 7 8 p f g I B D ` 4 h 7 8 8 i # 7 8 8 D % E 7 8 p V i ` N x G I B 8 i i | j I B 8 DZ h 7 8 # $ p QT y D7 8 2 t # 0 2 Ln 7 8 2 # $ I ; v Z g L p(M H p) 2 9 1 y c i N G & $ - A 0 j k l m DQ c i 7 8 2 # $ I ; P Q p 2 9 1 0 7 8 2 7 f p < O 5 7 n P p { ~ @ Q # 0 z R S G V D g ' v T o • ; k D h L 8 - A Q



1. 2 J + 4

1.1 K L H I

2017 < 10 4 7 8 2 ? + 8 @ A % B C D E F G H 16 @ D I B C J K L 12.34 M N D E F O P 59.01% Q R 7 S T U % 1 @ D B C J K L 5.17 M N D V A % B C W 41.88% X Y Z U % 7 @ D B C J K L 7.17 M N D V A % B C W 58.12% Q

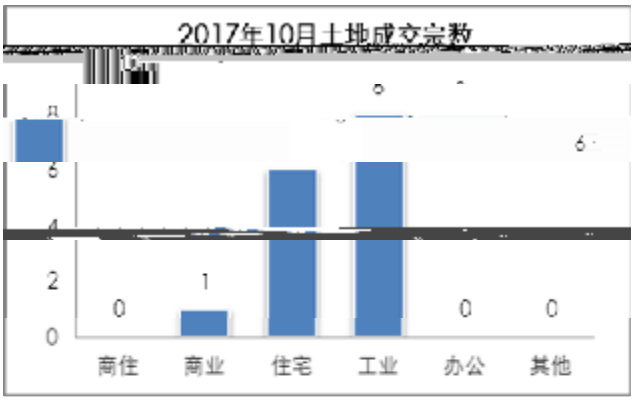
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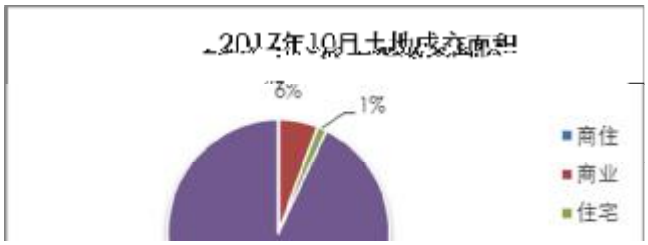
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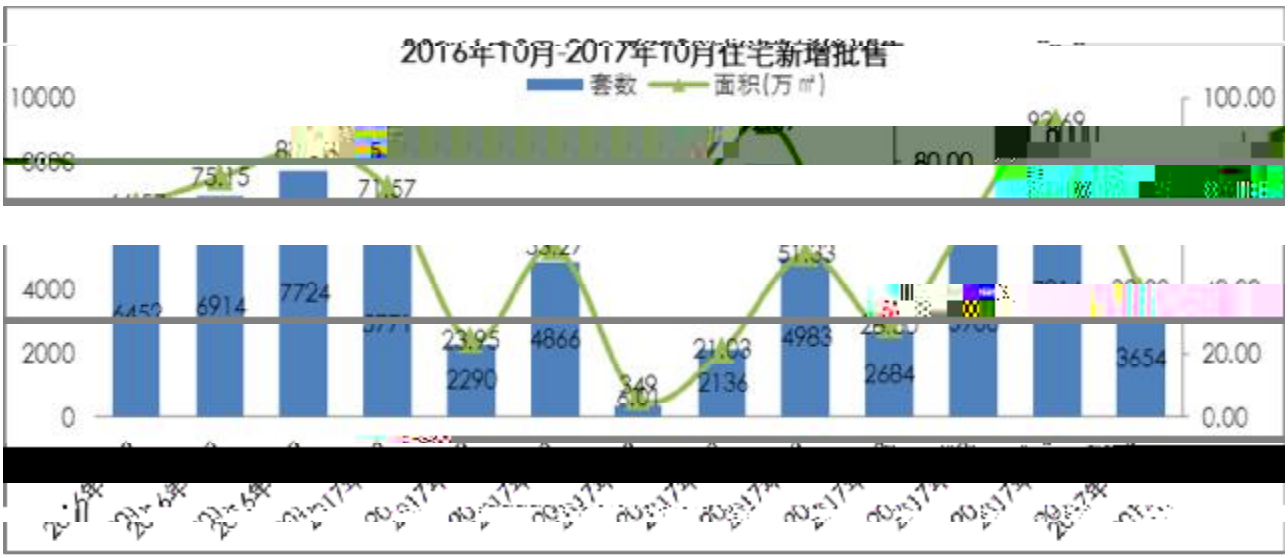
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W02-17-0023	7 8 2 z o b	R k v _ d S 4 U %	0.0249	0.0624	1~2.5	161.1748	2585	2 3	2017-10-20
W33-17-0083	7 8 2 u v o r b	Y Z U %	1.6667	5.8333	2.5~3.5	1404	241	7 8 2 4 \ 5 6 $ 7 + , - .	2017-10-27
W06-17-0043	7 8 2 t j o l b	Y Z U %	1.3820	3.4550	1.5~2.5	894.1475	259	7 8 2 8 9 f Z + , - .	2017-10-27
W25-17-0108	7 8 2 : o ; m b	Y Z U %	2.4316	8.5107	1.5~3.5	1398.193	164	< = & I i 7 8 j W r > ? + , - .	2017-10-26
W20-17-0085	7 8 2 p @ % / p	Y Z U %	1.3239	4.6337	1.5~3.5	979.6934	211	p y A I B) * + , - .	2017-10-26
W03-17-0103	7 8 2 * o s + b	Y Z U %	0.5341	1.8692	1.5~3.5	464.638	249	p C D M E) * + , - .	2017-10-27

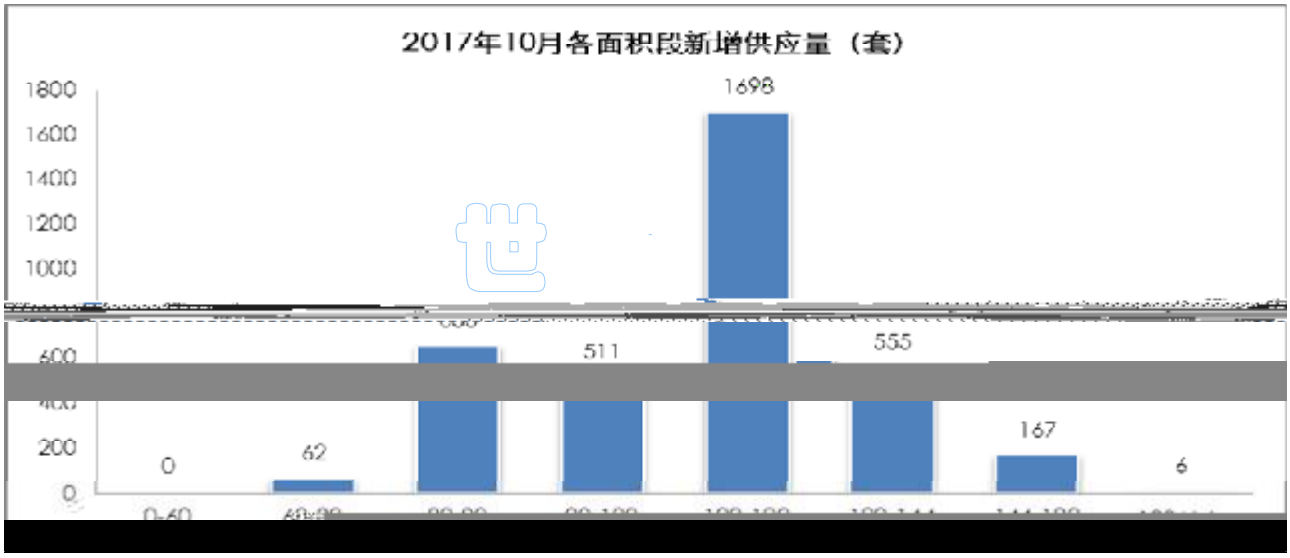




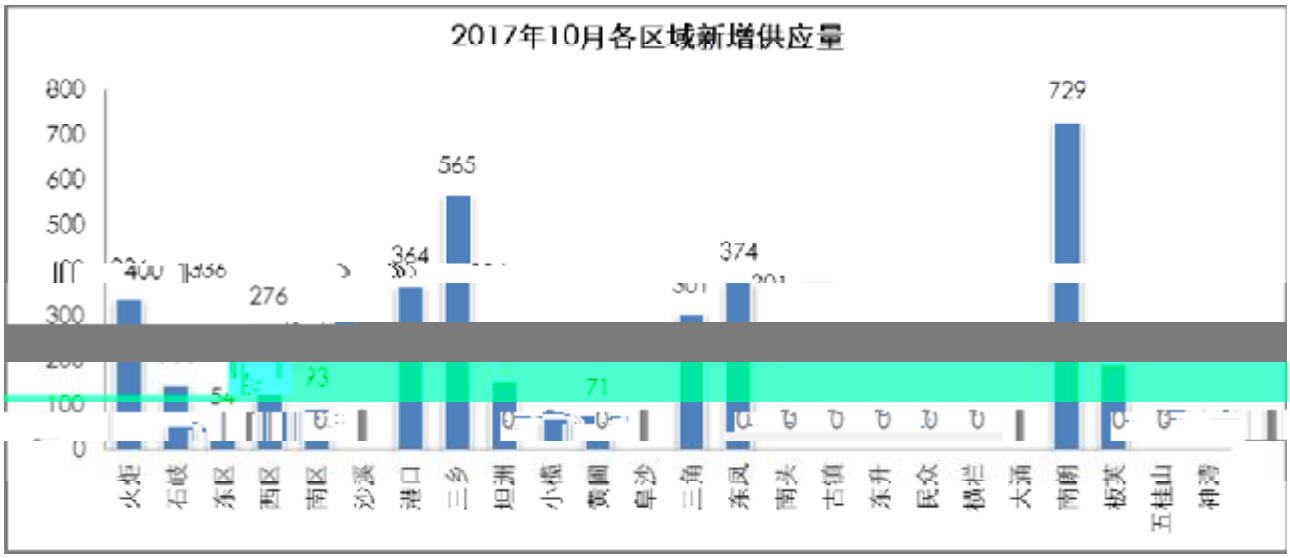
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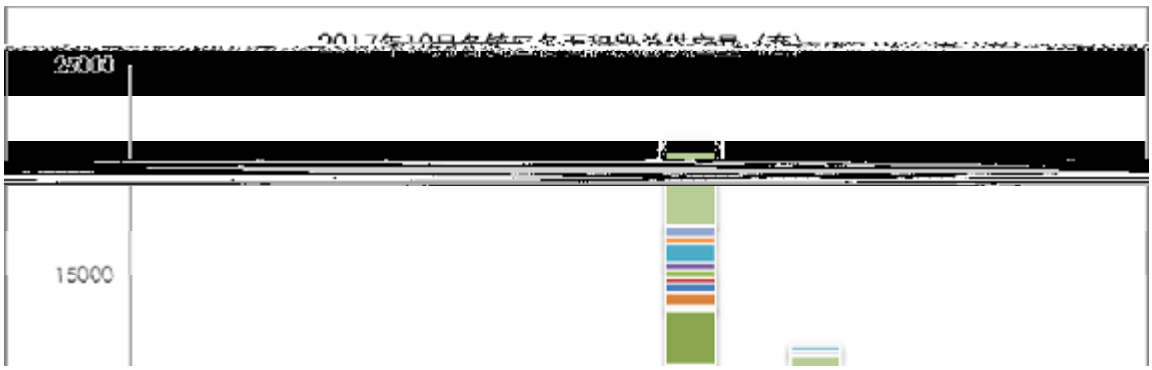


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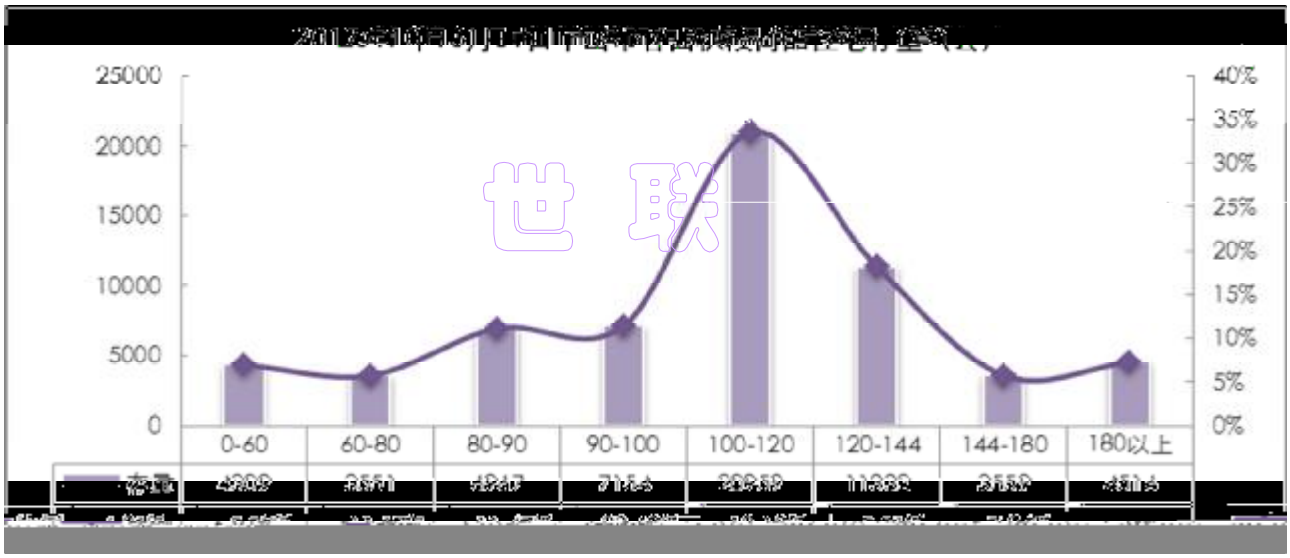
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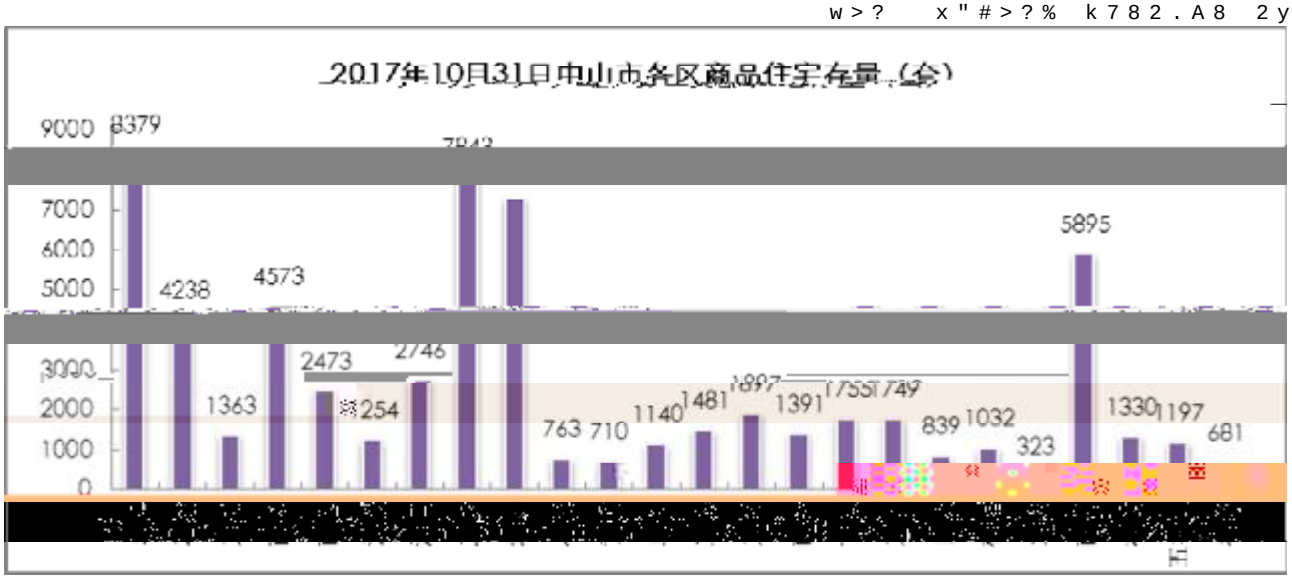
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b jk O 6 O 8 H L M i 1052 b jk P 8 Q R L M i 638 b jX u v e 1 z a B C c i L S ' / L M i 1668 b jk F G . : L i 1365 b jk T R H D L M i 1006 b jQ

Ø L G o p k J K n z a b > Q m O 3 e Q

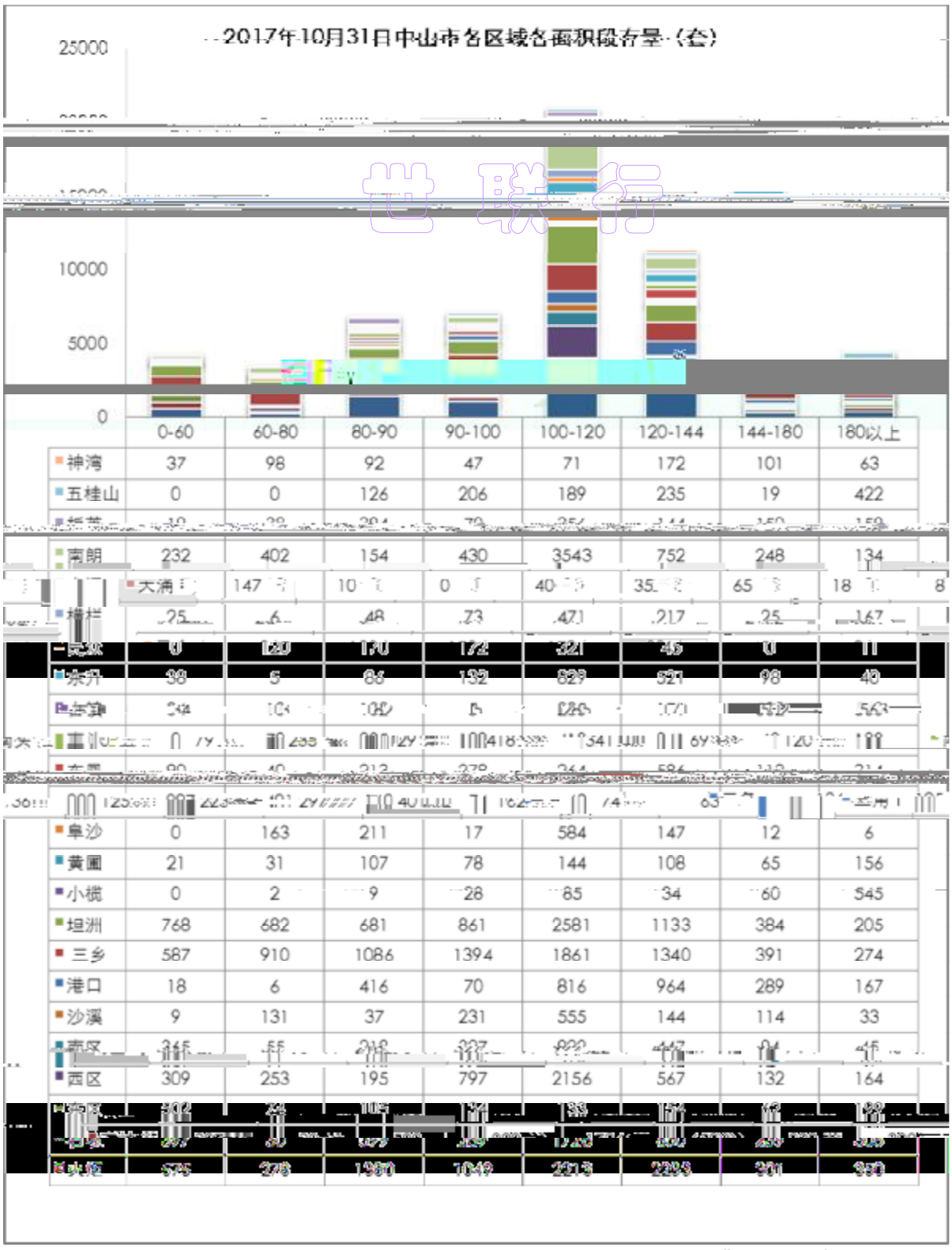


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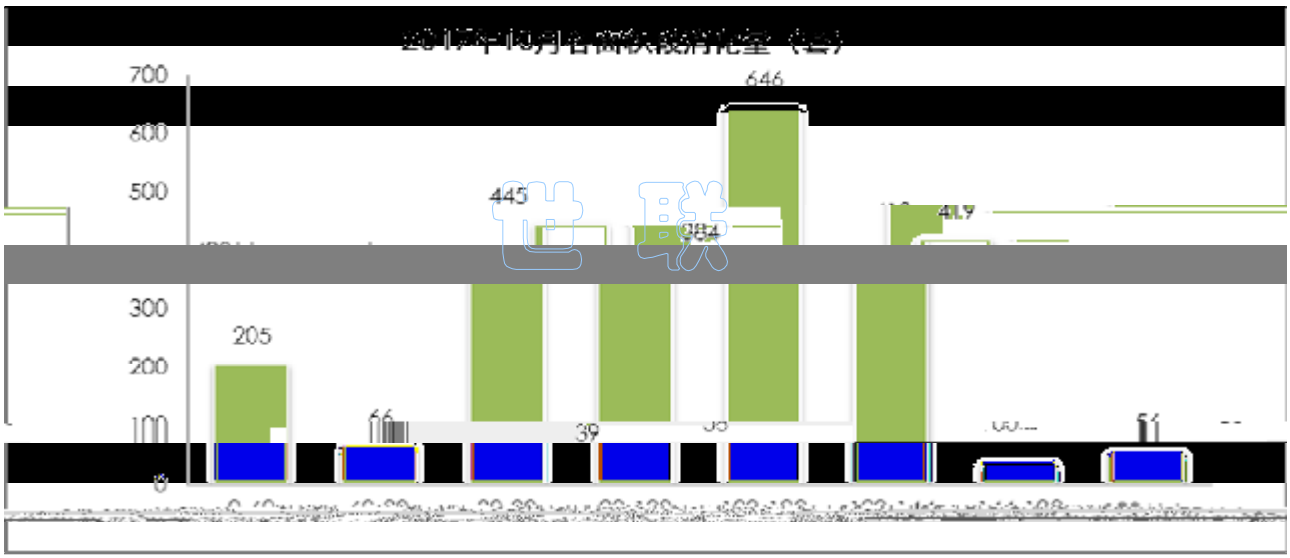
	0-60	60-80	80-90	90-100	100-120	120-144	144-180	180以上
神湾	37	98	92	47	71	172	101	63
五桂山	0	0	126	206	189	235	19	422
南朗	232	402	154	430	3543	752	248	134
阜沙	0	163	211	17	584	147	12	6
黄圃	21	31	107	78	144	108	65	156
小榄	0	2	9	28	85	34	60	545
坦洲	768	682	681	861	2581	1133	384	205
三乡	587	910	1086	1394	1861	1340	391	274
港口	18	6	416	70	816	964	289	167
沙溪	9	131	37	231	555	144	114	33
西区	309	253	195	797	2156	567	132	164

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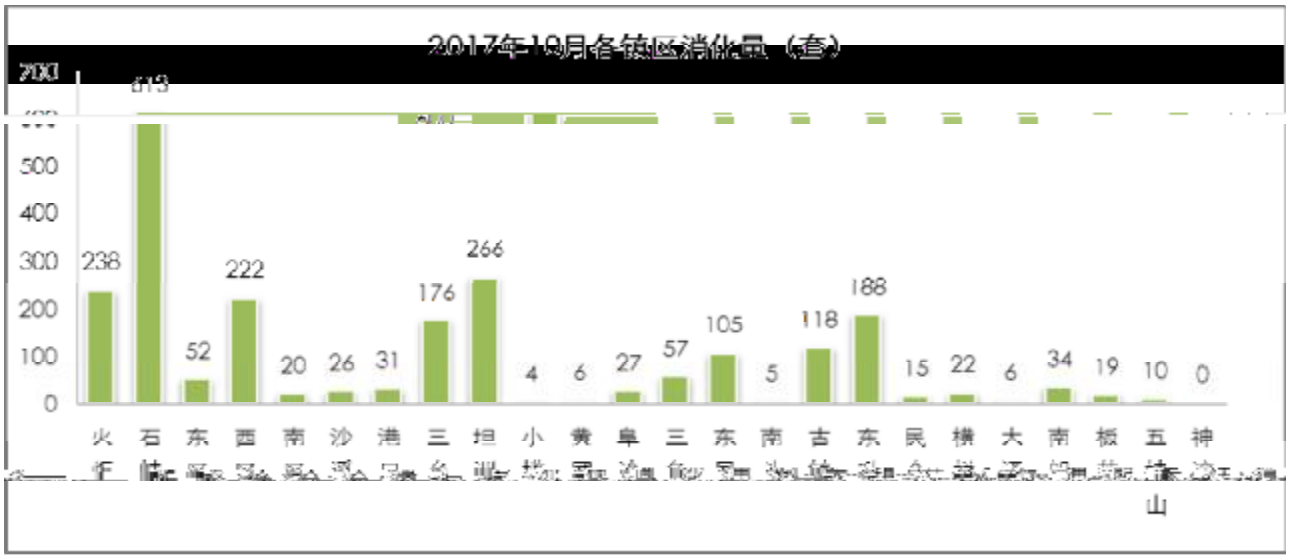
2.3 M N H I

- 2017 < 10 4 7 8 2 _ d S T } ~ a L 2260 b D E F l m 80.22% D c F O P 72.22% Q e f • J K n L 100-120 N i 646 b jk 80-90 N i 445 b jk 120-144 N i 419 b jQ
- 2017 < 10 4 7 8 2 [\ a ! s W p " L # $ i 613 b jk u v i 266 b jk q r i 238 b jQ
- R J K n • < = 9 L G o p • W Q　　m O 3 e Q

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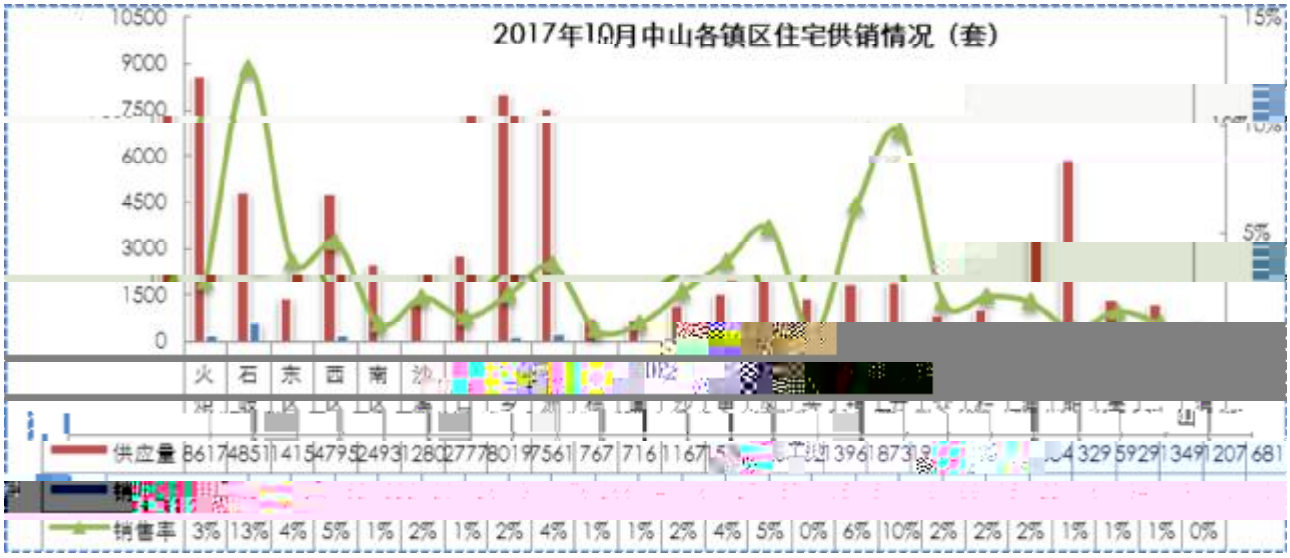
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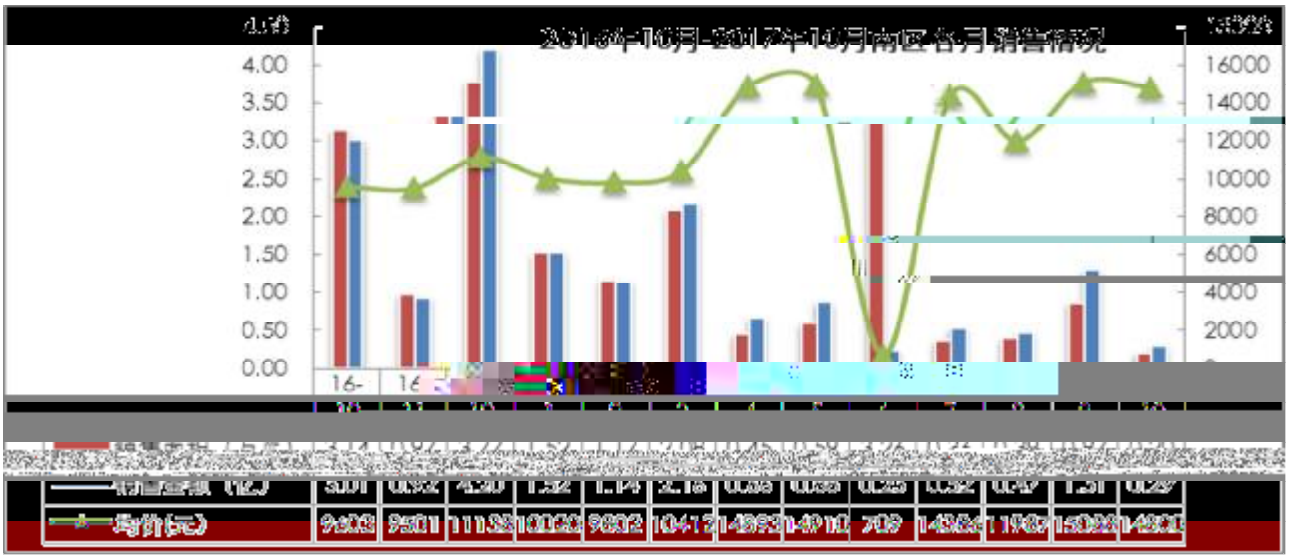
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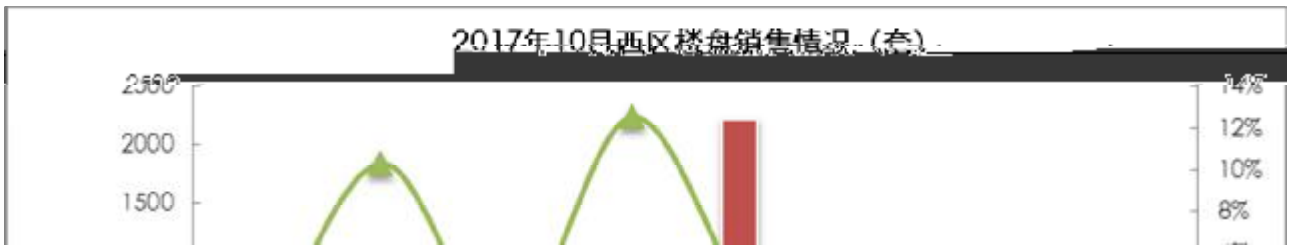
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Ø　i 4 _ d S T : ; I J K L 0.2 M N D I ' (L 0.29) * D + , L 14800 * / N Q

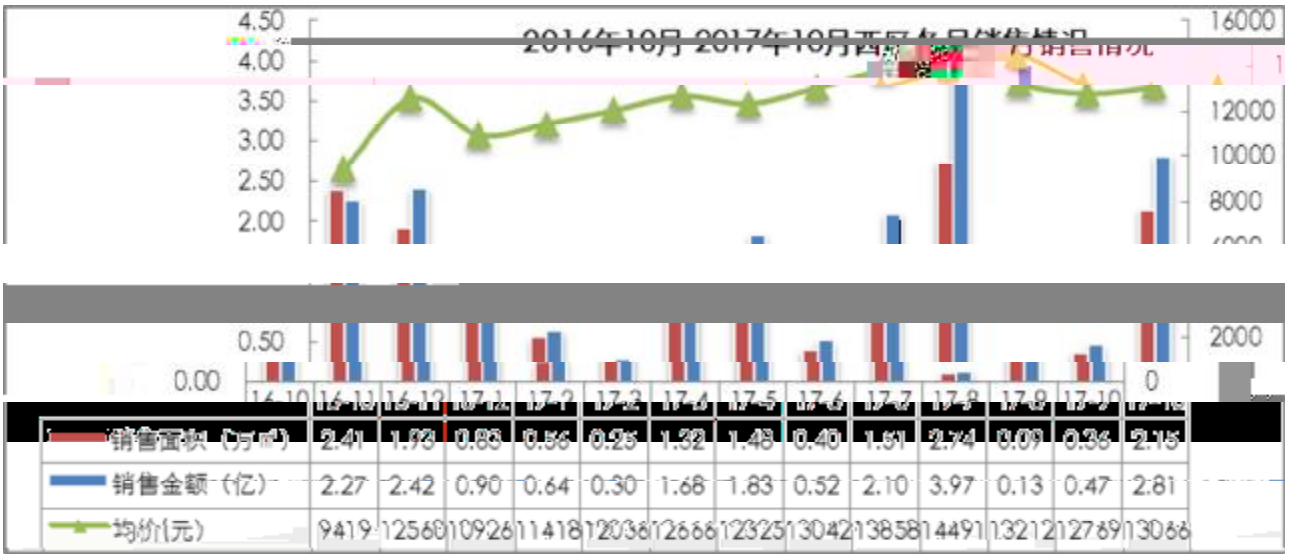


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2.7.4 f g \ ] $ % K d S T



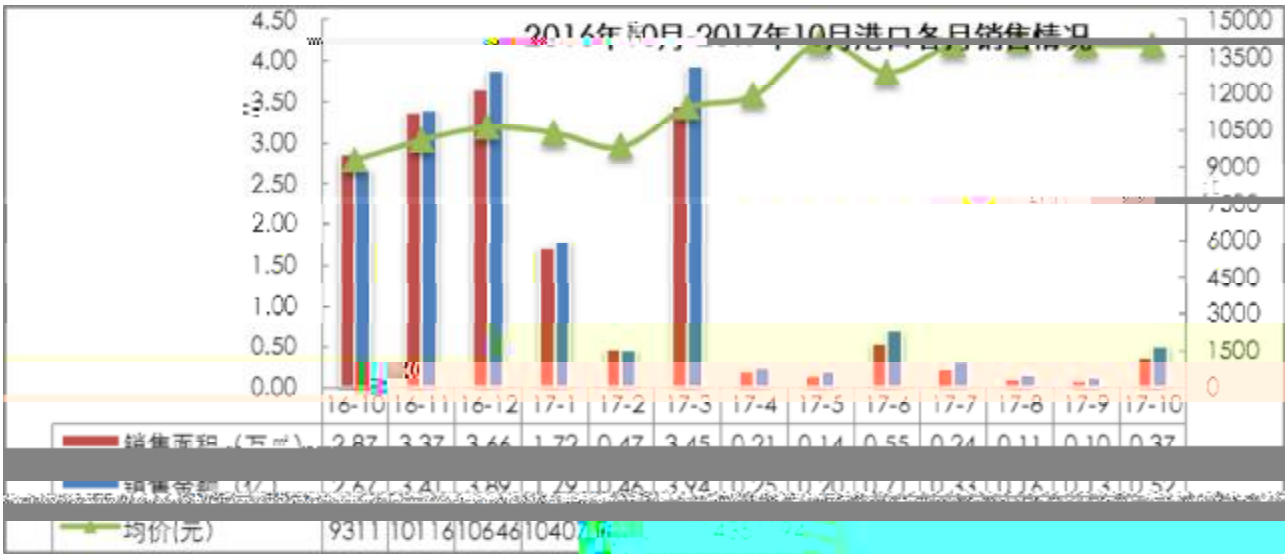
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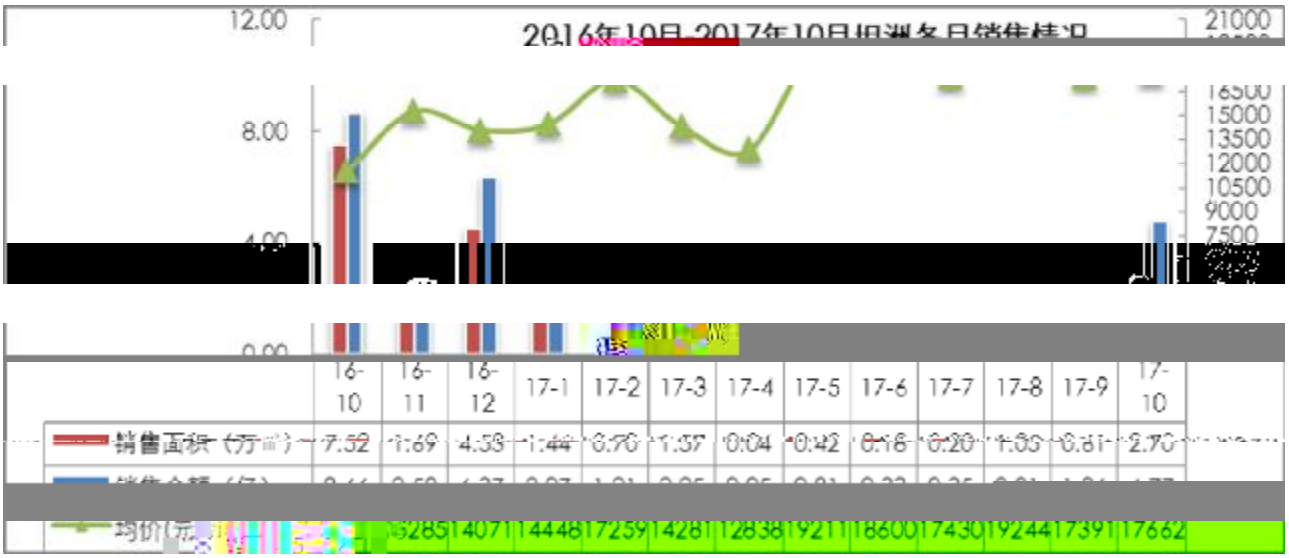
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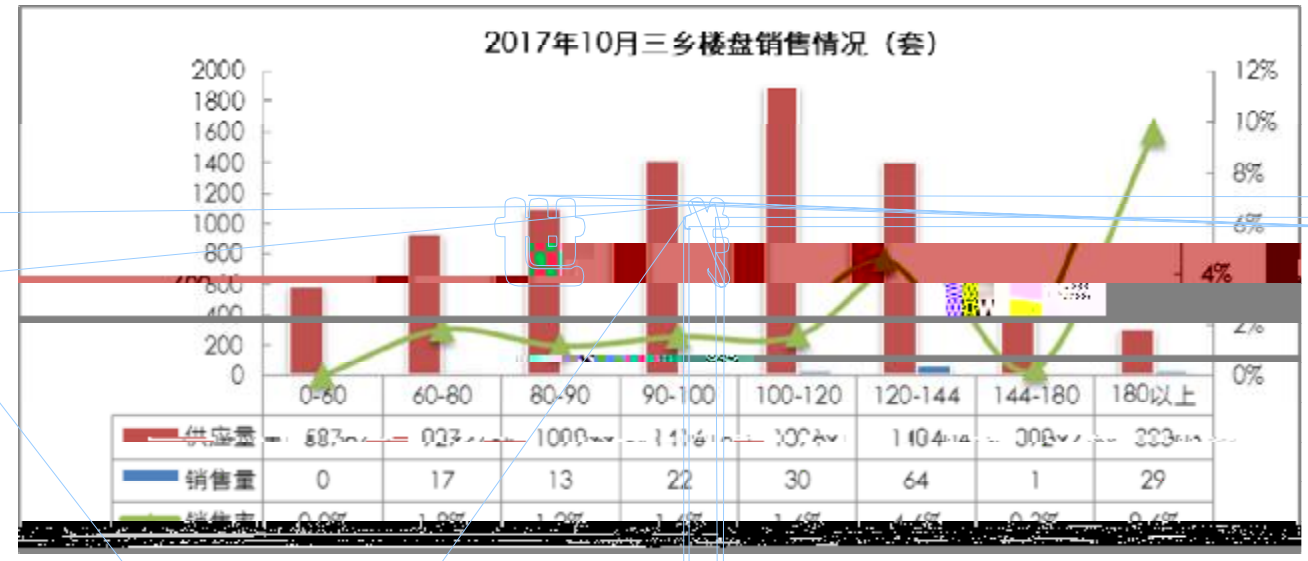
2.78

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2.7.9 G p \ ] $ % K d S T



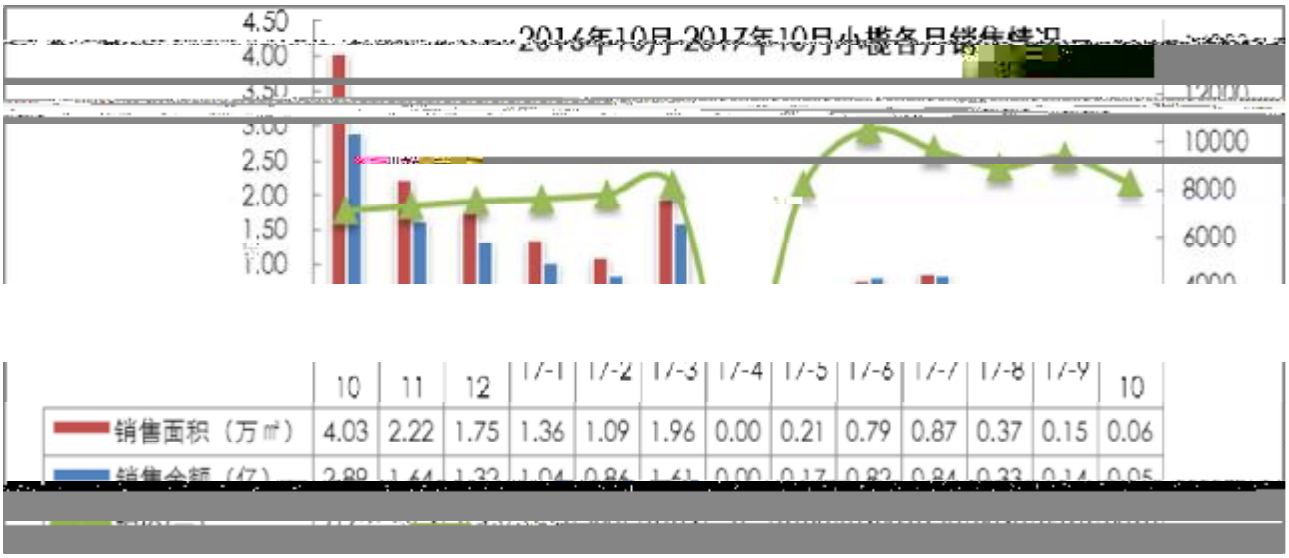
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- s t i 4 I B C a L 8019 b D E F l m 8.36% Q s t i ! i ; c i 54 G Q B C a { | W c i L H { I ` i 2508 b jk O 6 O 8 H L M i 1052 b jk P 8 Q R L M i 700 b jX e f B C J K n L 100-120 N i 1891 b jk 90-100 N i 1416 b jk 120-144 N i 1404 b jQ
- s t i 4 W •　a L 176 b D E F l m 506.9% Q •　a {　W c i L xP 8 Q R L Mi 62 b jk) * L Mi 50 b jk　+] 4 l i 44 b jX t o p　: J K n　j D e f L 120-144 N i 64 b jk 100-120 N i 30 b jQ
- t : ; [　j D 180 N　l W & d : ; [O　Q
- i 4 _ d S T : ; I J K L 2.21 M N D I ' (L 2.77) * D + , L 12535 * / N Q

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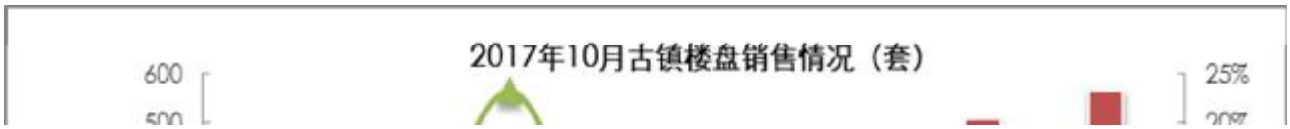
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	10	11	12	17-1	17-2	17-3	17-4	17-5	17-6	17-7	17-8	17-9	10
销售面积（万㎡）	4.03	2.22	1.75	1.36	1.09	1.96	0.00	0.21	0.79	0.87	0.37	0.15	0.06

【> ?　x " # > ? %　k 7 8 2 . A 8　2】

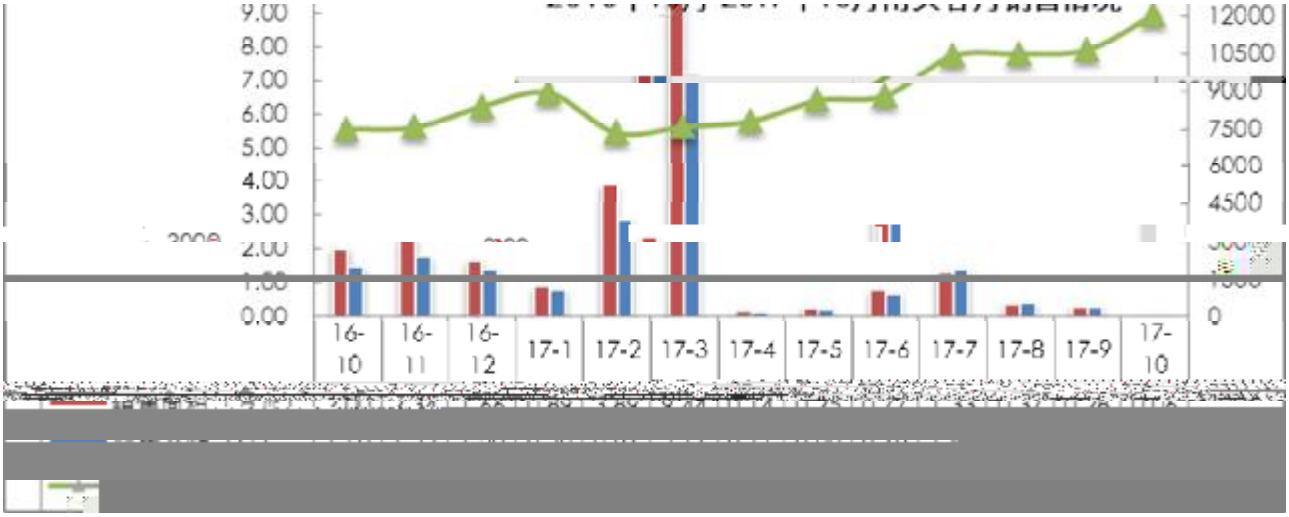
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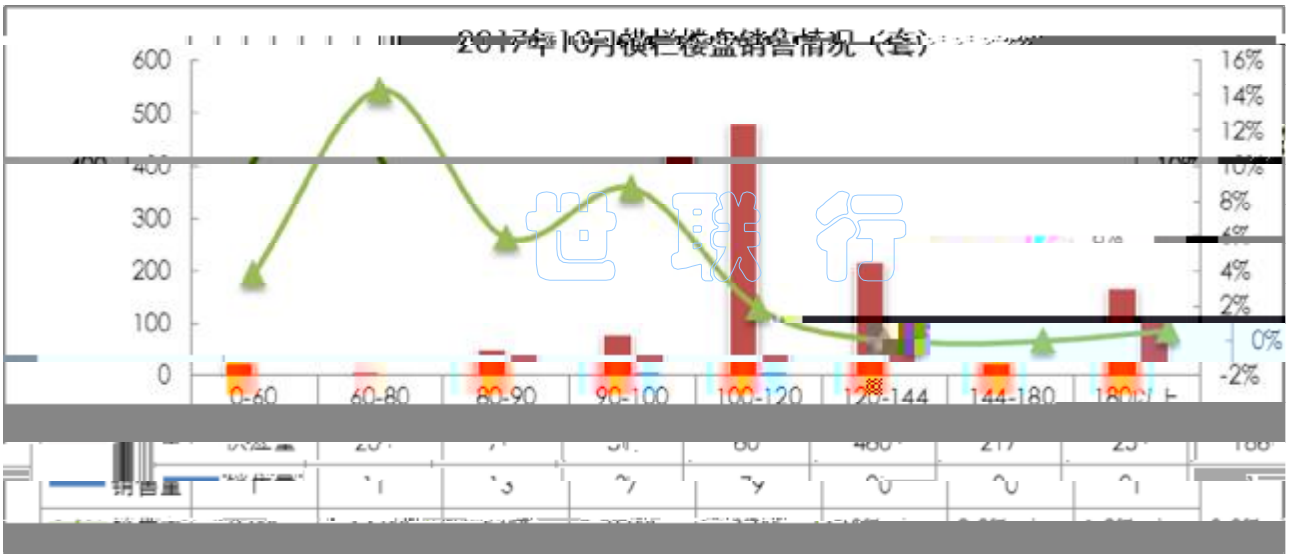
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